

<i>SERFF Tracking Number:</i>	<i>MTLC-126430356</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>MTL Insurance Company</i>	<i>State Tracking Number:</i>	<i>44461</i>
<i>Company Tracking Number:</i>	<i>6330-09</i>		
<i>TOI:</i>	<i>L08 Life - Other</i>	<i>Sub-TOI:</i>	<i>L08.000 Life - Other</i>
<i>Product Name:</i>	<i>Part II of Life Application</i>		
<i>Project Name/Number:</i>	<i>Part II of Life Application/6330-09</i>		

Filing at a Glance

Company: MTL Insurance Company
Product Name: Part II of Life Application
TOI: L08 Life - Other

SERFF Tr Num: MTLC-126430356 State: Arkansas
SERFF Status: Closed-Approved-
Closed

Sub-TOI: L08.000 Life - Other
Filing Type: Form

Co Tr Num: 6330-09 State Status: Approved-Closed
Reviewer(s): Linda Bird
Disposition Date: 01/04/2010
Disposition Status: Approved-
Closed

Implementation Date Requested: On Approval
State Filing Description:

Implementation Date:

General Information

Project Name: Part II of Life Application
Project Number: 6330-09
Requested Filing Mode:
Explanation for Combination/Other:
Submission Type:
Overall Rate Impact:
Filing Status Changed: 01/04/2010

Status of Filing in Domicile: Pending
Date Approved in Domicile:
Domicile Status Comments:
Market Type: Individual
Group Market Size:
Group Market Type:
Explanation for Other Group Market Type:
State Status Changed: 01/05/2010
Created By: Laura Callahan
Corresponding Filing Tracking Number:

Deemer Date:
Submitted By: Laura Callahan
Filing Description:

Form 6330-09 is the Part II of our life application. This is a new form that is being filed for approval and does not replace any existing forms that were previously approved.

This form will be used with our life application Form 6300-08 which was previously approved in your state.

Company and Contact

Filing Contact Information

Laura Callahan, Product Filing Coordinator CallahanL@mutualtrust.com

SERFF Tracking Number: MTLC-126430356 State: Arkansas
Filing Company: MTL Insurance Company State Tracking Number: 44461
Company Tracking Number: 6330-09
TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other
Product Name: Part II of Life Application
Project Name/Number: Part II of Life Application/6330-09

1200 Jorie Blvd. 630-684-5319 [Phone]
Oak Brook, IL 60522 630-684-5487 [FAX]

Filing Company Information

MTL Insurance Company CoCode: 66427 State of Domicile: Illinois
1200 Jorie Blvd. Group Code: Company Type: Life
Oak Brook, IL 60522 Group Name: State ID Number:
(800) 323-7320 ext. [Phone] FEIN Number: 36-1516780

Filing Fees

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? Yes
Fee Explanation: 1 form @ 50.00
Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
MTL Insurance Company	\$50.00	12/23/2009	33059948

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved-Closed	Linda Bird	01/04/2010	01/04/2010

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Disposition

Disposition Date: 01/04/2010

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		Yes
Supporting Document	Application		Yes
Form	Part II of Life Insurance Application		Yes

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Form Schedule

Lead Form Number: 6330-09

Schedule Item Status	Form Number	Form Type	Form Name	Action	Action Specific Data	Readability	Attachment
	Form No. 6330-09	Application/ Part II of Life Enrollment Form	Insurance Application	Initial		51.430	Form No. 6330-09.pdf



PART II
of application to
Answers made to Medical Examiner

1200 Jorie Boulevard • Oak Brook, Illinois 60523-2269

1. PRINT Full Name and Date of Birth					Born:		
First	Middle	Last		Month	Day	Year	
2. Have you, in the past 10 years been advised of, diagnosed, tested positive for, sought consultation for, or been treated for:		Yes	No	b. Used tobacco or nicotine in any form in the past 12 months?		Yes	No
a. Convulsions, seizures, paralysis, stroke, mental or nervous disorder, attempted suicide, or recurrent dizziness, fainting or headaches?				c. Used tobacco or nicotine in any form in the past 48 months?			
b. Asthma, emphysema, tuberculosis, bronchitis or chronic respiratory disorder, sleep apnea or persistent shortness of breath?							
c. Chest pain or tightness, palpitations, high blood pressure, heart murmur, heart attack or other disorder of the heart or blood vessels?				7. Are you now under observation by a physician or taking any prescription medication(s)?			
d. Hepatitis, intestinal bleeding, ulcer, colitis, recurrent diarrhea or indigestion, or other disorder of the stomach, intestines, liver or pancreas?							
e. Sugar, albumin, blood or pus in urine, venereal disease, or other disorder of the kidney, bladder, prostate, breasts or reproductive organs?				Age if Living		Cause of Death	Age at Death
				Mother			
f. Diabetes, thyroid or other endocrine disorders?				Brothers & Sisters			
g. Arthritis or disorder of the muscles or bones, spine, back or joints?				No. Living			
h. Disorder of skin, lymph glands, cyst, tumor or cancer?				No. Dead			
i. Disorder of the eyes, anemia or other disorder of the blood?				9. DETAILS of "Yes" answers. (IDENTIFY QUESTION NUMBER, CIRCLE APPLICABLE ITEMS. Include diagnoses, prescription medication(s), dates, duration, and names and addresses of all attending physicians and medical facilities.)			
3. Have you, within the past 10 years, been medically diagnosed or treated by a physician as having AIDS (Acquired Immune Deficiency Syndrome), ARC (AIDS Related Complex) or any other immunological disorder?		Yes	No				
4. Have you in the past 10 years:		Yes	No				
a. Used barbiturates, heroin, cocaine, marijuana, or any other illegal or controlled substance, except as prescribed by a physician?							
b. Been advised to seek, or received counseling or treatment, or attended or joined any organization for alcohol or drug dependence?							
5. Other than above, have you in the past 5 years:		Yes	No				
a. Been diagnosed or treated for a mental or physical disorder, illness, injury or surgery?							
b. Had a checkup or other consultation?							
c. Been a patient in a hospital, clinic, medical center or other medical facility?							
d. Had an EKG, stress test or any other diagnostic test?							
e. Been advised to have any diagnostic test, hospitalization, or surgery which was not completed?							
f. Requested or received a pension, benefits, or payment because of an injury, sickness or disability?							
6a. Have you lost or gained more than 15 lbs. in the past year? If "yes," indicate reason and amount of gain or loss.		Yes	No				

If more space is needed, attach on separate page.

I have read the statements and answers recorded above which have been made by me in continuation of and as part of the application for insurance. I hereby represent that such statements and answers, to the best of my knowledge and belief, are complete and true. I agree that they shall be a basis for any contract of insurance that may be issued.

Any person who knowingly presents a false statement in an application for insurance may be guilty of criminal offense and subject to penalties under state law.

Dated at _____ Date signed _____
Witness _____ Insured
Medical Examiner

AUTHORIZATION

I hereby authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company, the Medical Information Bureau or other organization, institution or person, that has any records or knowledge of me or my health, to give to the MTL Insurance Company any such information. This authorization shall permit the above named company, its reinsurer(s) or its representative, and any consumer reporting agency to view, copy, be furnished copies, or be given details of: (a) medical and other history; (b) mental or physical conditions; (c) evaluation, diagnosis, treatment, and prognosis of mental or physical conditions. Such information shall specifically include psychiatric treatment and drug or alcohol abuse treatment. A photocopy of this authorization shall be as valid as the original. This authorization expires two years after the date of the policy. I acknowledge receipt of the disclosure statements regarding the investigative consumer report and the Medical Information Bureau, and authorize the company to obtain a consumer investigative report if deemed necessary.

Date _____
Witness _____ Insured

DO NOT DETACH

VOUCHER FOR MEDICAL EXAMINATION

DO NOT DETACH

Please Print

Name of person examined _____

Date examined _____ Name of Agent _____ Fee _____

Name of examiner _____ Soc. Sec. No. _____

Address of examiner _____
STREET AND NUMBER
CITY AND STATE ZIP OFFICE PHONE NUMBER

MEDICAL EXAMINER'S REPORT
(Both sides of this form are to be completed by the Medical Examiner)

1. a. Height (in shoes) ft. in.	Scale Weight (clothed) lbs.	Males Only: Chest (full inspiration) in. Chest (forced expiration) in. Abdomen, at Umbilicus in.			9. Details of "Yes" answers. (Identify item.)
b. Did you weigh? <input type="checkbox"/> Yes <input type="checkbox"/> No Did you measure? <input type="checkbox"/> Yes <input type="checkbox"/> No					
c. Is appearance unhealthy or older than stated? <input type="checkbox"/> Yes <input type="checkbox"/> No					
2. Blood Pressure: (If systolic reading over 140 or diastolic over 90, or if Insured is markedly overweight, obtain three readings at intervals.) Initial Additional Readings Systolic Diastolic (5 th Phase)					
3. Pulse: At Rest After Exercise 3 Minutes Later Rate Irregularities per minute					
4. Heart: Is there any: Enlargement <input type="checkbox"/> Yes <input type="checkbox"/> No Dyspnea <input type="checkbox"/> Yes <input type="checkbox"/> No Murmur(s) <input type="checkbox"/> Yes <input type="checkbox"/> No Edema <input type="checkbox"/> Yes <input type="checkbox"/> No (Describe below - if more than one, describe separately.) Location <input type="checkbox"/> <input type="checkbox"/> Indicate: MCL Constant <input type="checkbox"/> <input type="checkbox"/> Inconstant <input type="checkbox"/> <input type="checkbox"/> Transmitted <input type="checkbox"/> <input type="checkbox"/> Localized <input type="checkbox"/> <input type="checkbox"/> Systolic <input type="checkbox"/> <input type="checkbox"/> Presystolic <input type="checkbox"/> <input type="checkbox"/> Diastolic <input type="checkbox"/> <input type="checkbox"/> Soft (Gr. 1-2) <input type="checkbox"/> <input type="checkbox"/> Mod. (Gr. 3-4) <input type="checkbox"/> <input type="checkbox"/> Loud (Gr. 5-6) <input type="checkbox"/> <input type="checkbox"/> After exercise: <input type="checkbox"/> <input type="checkbox"/> Increased <input type="checkbox"/> <input type="checkbox"/> Absent <input type="checkbox"/> <input type="checkbox"/> Unchanged <input type="checkbox"/> <input type="checkbox"/> Decreased <input type="checkbox"/> <input type="checkbox"/> Apex by X Murmur area by <input type="checkbox"/> Point of greatest intensity by <input type="checkbox"/> Transmission by → For comment and your impression:					
5. Is there on examination any abnormality of the following: (Circle applicable items and give details.) a. Eyes, ears, nose, mouth, pharynx? <input type="checkbox"/> Yes <input type="checkbox"/> No (If vision or hearing markedly impaired, indicate degree and correction.) b. Skin (include scars); lymph nodes; varicose veins or peripheral arteries? <input type="checkbox"/> Yes <input type="checkbox"/> No c. Nervous system (include reflexes, gait, paralysis, tremors)? <input type="checkbox"/> Yes <input type="checkbox"/> No d. Respiratory system? <input type="checkbox"/> Yes <input type="checkbox"/> No e. Abdomen (include scars)? <input type="checkbox"/> Yes <input type="checkbox"/> No f. Genitourinary system (include prostate)? <input type="checkbox"/> Yes <input type="checkbox"/> No g. Endocrine system (include thyroid and breasts)? <input type="checkbox"/> Yes <input type="checkbox"/> No h. Musculoskeletal system (include spine, joints, amputation, deformities)? <input type="checkbox"/> Yes <input type="checkbox"/> No					
6. Are there any hernias? <input type="checkbox"/> Yes <input type="checkbox"/> No					
7. Are you aware of additional medical history? <input type="checkbox"/> Yes <input type="checkbox"/> No (A confidential report may be sent to the Medical Director.)					
8. Have you known Insured previously? <input type="checkbox"/> Yes <input type="checkbox"/> No					

Urinalysis: Specific Gravity	Albumin	Sugar	Send urine specimen if Insured is applying for \$100,000 or more of life insurance, or is (a) hypertensive or has other cardiovascular abnormalities, (b) markedly overweight, or (c) age 60 and over. Send 2 specimens (different days) if albumin, sugar, pus, blood or casts are present, or were found in past.
Is specimen being sent to Company lab? <input type="checkbox"/> Yes <input type="checkbox"/> No			

I have examined the Proposed Insured in private at: ☐ My Office ☐ Proposed Insured's Residence
☐ Proposed Insured's Place of Business ☐
At _____ A.M./P.M. _____ Date _____ M.D.

Medical Examiner

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Supporting Document Schedules

	Item Status:	Status
		Date:
Satisfied - Item:	Flesch Certification	
Comments:		
Attachments:		
STATE OF ARKANSAS compliance form.pdf		
Readability.pdf		

	Item Status:	Status
		Date:
Satisfied - Item:	Application	
Comments:		
Life app, Form 6300-08 AR will be used with this part II of the app and was approved in your DOI on December 17, 2008.		

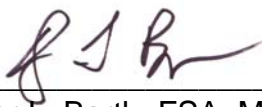
STATE OF ARKANSAS
CERTIFICATION OF COMPLIANCE

Company Name: MTL Insurance Company

Form Title(s): Part II of Life Insurance Application

Form Numbers(s): 6330-09

I hereby certify that to the best of my knowledge and belief, the above form(s) and submission complies with Reg. 19 and 49, as well as the other laws and regulations of the State of Arkansas.



Roger L. Barth, FSA, MAAA
Vice President

December 23, 2009
Date

CERTIFICATION OF READABILITY

State of

Form Number

Flesch Readability Score

I certify that to the best of my knowledge and belief, the above-referenced form(s) meet or exceed the readability, legibility, and format requirements of any applicable laws and regulations in the state of

_____.

Company

Signature

Name

Title

Date